

Australian beef exports to Japan

Monthly trade summary March 2021

12-months ending March

	Chilled		Frozen		Total		
Volume (tonnes swt)	12-months Y-O-Y ending % chg.		12-months ending March	Y-O-Y % chg.	12-months ending March	Y-O-Y % chg.	
Total	109,352	-13	141,724	-14	251,076	-14	
Grainfed	88,739	-5	41,719	-9	130,458	-6	
Grassfed	20,613	-37	100,005	-16	120,618	-20	

Calendar year-to-March

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
23,731	-21	26,818	-31	50,549	-27
19,304	-16	8,499	-25	27,803	-19
4,427	-38	18,319	-33	22,746	-34

Month of March

Chilled			Frozen			Total				
2021 March	M-O-M % chg.	Y-O-Y % chg.	2021 March	M-O-M % chg.	Y-O-Y % chg.	2021 March	M-O-M % chg.	Y-O-Y % chg.		
9,662	22	- 17	10,468	5	- 31	20,130	13	- 25		
7,778	23	- 11	2,662	-27	- 35	10,441	5	- 19		
1,884	22	- 35	7,806	23	- 29	9,690	23	- 30		

12-months ending February

	Chilled		Frozen		Total		
Value ('000 A\$ FOB)	12-months Y-O-Y % ending % February chg.		12-months ending February	Y-O-Y % chg.	12-months ending February	Y-O-Y % chg.	
Total	1,238,952	-11	916,835	-10	2,155,788	-11	
Boneless	1,237,343	-12	915,382	-10	2,152,724	-11	
Bone-in	1,610	93	1,454	-59	3,063	-30	
Carcase	-	-100	-		-	-100	

Calendar year-to-February

Chilled		Frozen		Total	
2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.	2021 YTD	Y-O-Y % chg.
132,153	-32	85,420	-41	217,573	-36
131,991	-32	85,368	-41	217,360	-36
162	231	52	-94	213	-78
-	-	-	-	-	-

Month of February

Chilled			Frozen			Total		
2021 February	M-O-M % chg.	Y-O-Y % chg.	2021 February	M-O-M % chg.	Y-O-Y % chg.	2021 February	M-O-M % chg.	Y-O-Y % chg.
71,406	18	- 44	51,081	49	- 38	122,487	29	- 42
71,392	18	- 44	51,029	49	- 37	122,421	29	- 41
14	-91	- 47	52	-	- 94	66	-56	- 92
-	-	-	-	-	-	-	-	-

Source: DAWR, ABS. SWT = Shipped weight. Volume YTD = Calendar year-to-March. Value YTD = Calendar year-to-February. Y-O-Y = Year-on-year. M-O-M = Month-on-month. Grainfed is the prefix for grainfed beef. Grassfed is the prefix for grassfed beef. For further information email globalindustryinsights@mla.com.au.

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Year-to-March beef exports to Japan - volume

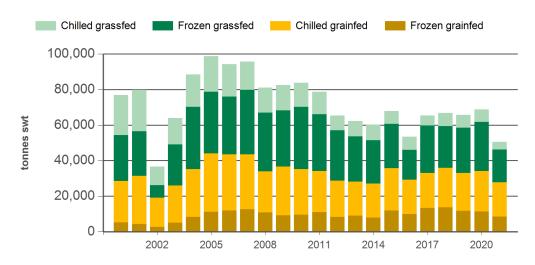
Year-to-February beef exports to Japan - value

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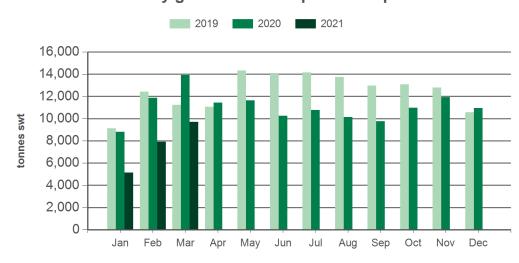
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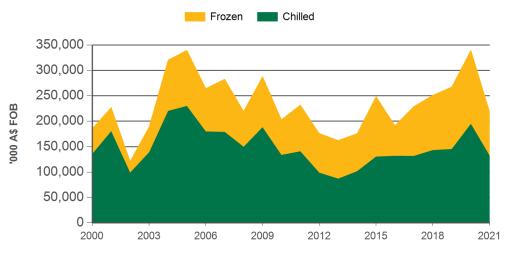
Source: DAWR, Prepared by MLA

Monthly grassfed beef exports to Japan



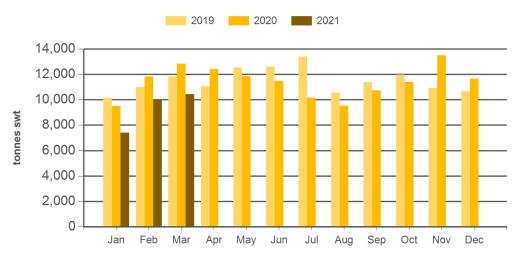
Source: DAWR, Prepared by MLA

Year-to-March grassfed beef exports to Japan



Source: ABS, Prepared by MLA

Monthly grainfed beef exports to Japan



Source: DAWR, Prepared by MLA

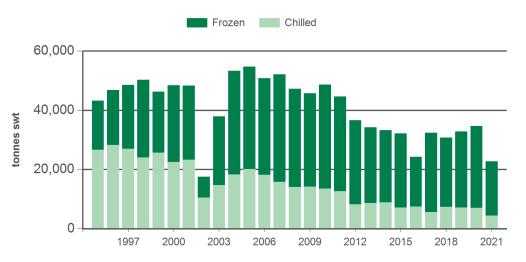
Year-to-March grainfed beef exports to Japan

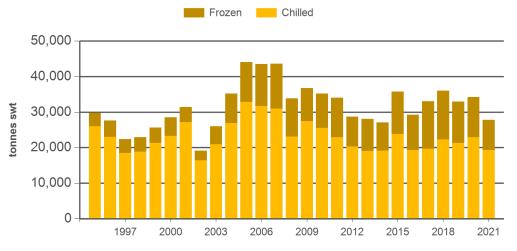
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Source: DAWR, Prepared by MLA

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Historical beef exports - Calendar year totals

Volume (tonnes swt)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Total	405,796	377,866	364,304	356,569	356,213	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303
Grainfed	190,115	171,452	149,184	155,189	154,363	141,457	124,101	116,383	130,646	139,685	129,005	142,057	153,225	138,042	136,824
Grassfed	215,681	206,413	215,120	201,380	201,850	200,731	184,439	172,412	163,133	145,540	135,320	150,308	162,666	149,454	132,480

2021 YTD	Y-O-Y % chg.
50,549	-27
27,803	-19
22,746	-34

Source: DAWR. SWT = Shipped weight. YTD = Calendar year-to-March. Y-O-Y = Year-on-year.For further information email globalindustryinsights@mla.com.au.

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